**Ref from email received:** “When we bring a customer (and vendor) on board the client will be able to create the customer record and create the Customer Admin. And sends the customer admin a page to register and at the registration process they are associated in the customer user page.”

**Registration process for the Customer admin as per our understanding:**

1. Client logs in the application using his credentials

(At this moment there are no credentials but we can use: [client@POC.com](mailto:client@POC.com) as username for client admin to log in which we will register in OKTA)

1. After successful login, he is presented Customer-admin registration page with following fields in it:

CustomerName

FirstName

LastName

Email (this will also be the username to register)

We save these details in our database in following order:

**Field Table where field value is saved in**

CustomerName Customers (CustomerId is generated from backend)

FirstName Users (UserId is generated from backend)

LastName Users

Email Users

ActiveFlag Users (This flag will be false sent from the backend to database by default)

Insert values in **CustomerUsers** table to assign role:

* We have CustomerId and UserId generated as illustrated above.
* We will fetch RoleID from Roles table where RoleName=’ Customer Admin’
* We save these values in table “**CustomerUsers**” and finish up this end of customer-admin creation with ActiveFlag=false.

1. After successful saving of the data in database, an email is sent automatically to the email address of the customer admin just created to register on OKTA.
2. The Customer admin gets email with link in it and after clicking on it is redirected to our page where he register on OKTA using our application. When he fills and save the details, his user account will be created on OKTA and upon success notification from OKTA we set the ActiveFlag fields to true marking this customer admin as active in database.

**Ref from email received:** “The customer Admin then request all the other people to register and assigns them roles. “

**User(s) registration in customer account by customer admin as per our understanding**

1. Customer admin logs in the application and he is presented with create user as one of the menus.
2. He creates the user with following fields in it:

FirstName

LastName

Email (this will also be the username to register)

Role

(This will be a select list with following options in it fetched from database:

* Customer corporate User
* Customer location User )

We save these details in our database in following order:

**Field Table where field value is saved in**

FirstName Users (UserId is generated from backend)

LastName Users

Email Users

ActiveFlag Users (This flag will be false sent from the backend to database by default)

Insert values in **CustomerUsers** table to assign role:

* We have CustomerId from the profile of logged in user
* We have UserId generated as illustrated above.
* We RoleID selected by the user above from Role select list
* We save these values in table “**CustomerUsers**” and finish up this end of customer user creation with ActiveFlag=false.

1. After successful saving of the data in database, an email is sent automatically to the email address of the customer user just created to register on OKTA.
2. The Customer admin gets email with link in it and after clicking on it is redirected to our page where he register on OKTA using our application. When he fills and save the details, his user account will be created on OKTA and upon success notification from OKTA we set the ActiveFlag fields to true marking this customer user as active in database.

**Ref from email received:** **“**The customer Admin then request all the other people to register and assigns them roles.

That table is missing. If you want to finish the registration process, let me know I can create the tables.**”**

We are not sure what purpose the table you are mentioning will server. As we have handled that above. Yes please create the table and we can formulate a logic to follow or change the above (If required) after studying it.